



# Marine Terminals Backgrounder

2022

Portland harbor has a diverse mix of private and public facilities, with over 400 total ship calls and over 10 million tons of cargo per year. As the largest deep-water port in Oregon with four terminals, Portland is well-served by a network of interstate freeways, and mainline rail service from Union Pacific and BNSF.

## Economic Impacts

Portland’s maritime industry supports more than 18,000 jobs in the region, with 9,000 jobs generated through Port activities alone. The most recent economic impact study shows the Portland harbor generates more than \$1.4 billion in income, and \$1.5 billion in business revenue. More than \$12 billion in imported and exported goods flow through the Portland harbor each year.

Privately owned harbor facilities include several grain docks, cement facilities, fuel terminals, and multiple industrial docks for ship and barge building and repair, tug and barge services, and aggregates (sand, gravel, rock).

## Volumes (CY 2021)

- Vessel Calls: 417
- Total Tonnage: 10.6 million mt
- Breakbulk Tonnage: 734 mt
- Containers (TEU): 106,000
- Autos (import and export): 247,000
- Grain Tonnage: 2.7 million mt
- Mineral Bulk Tonnage: 6.6 million mt

## Terminal 6 – 419 acres

Multi-use auto and container facilities with five berths and eight rail tracks. Direct service by Union Pacific and BNSF Railroads includes more than 20,000 feet of track on 53 acres.

- **Autos** – Two auto handling complexes used by Auto Warehousing Co. (AWC) utilizing both rail and truck to deliver vehicles across the country. AWC imports Hyundai, and handles both imports and exports of Ford, Honda, GM, and Fiat-Chrysler.
- **Containers** – A 126-acre container yard supported by a 2,851-foot berth with seven cranes, including four sized for Post-Panamax ships.
- **Intermodal** – Container service from the docks to Chicago, Kansas City and Memphis, along with ad hoc rail service available.
- **Breakbulk** – Space to handle oversized cargo and breakbulk which includes project cargo such as wind energy equipment and transformers.

## Terminal 5 – 159 acres

Mineral and grain bulk export facility with three berths.

- **Grain** – Columbia Export Terminal is one of the highest volume wheat export facilities in the country. In addition to wheat, it also handles barley, corn, and soybeans received by both barge and rail.
- **Potash** – Operated by Portland Bulk Terminals, exports a key ingredient in fertilizer mined in Saskatchewan, Canada and delivered to Portland by unit trains. The terminal is undergoing a \$200 million modernization expansion.
- **General Manufacturing** – A manufacturing facility with dock access is available.

## Terminal 4 – 262 acres

Auto imports and exports, mineral and liquid bulks.

- **Autos** – Toyota Logistics Services operates an import and distribution center for Toyota and Lexus vehicles.
- **Soda Ash** – Storage and export facility for natural soda ash, a primary ingredient in the making of glass, leased and operated by Kinder Morgan Terminals, Inc.
- **Liquid Bulk** – Liquid bulk cargo handling and storage, operated by International Raw Materials.

## Terminal 2 – 53 acres

Versatile general cargo facility with two gantry cranes, on-dock rail and ample warehouse and office space.

- **Industrial Development** – Currently exploring options for future development of this facility
- **ACOE** – Army Corps of Engineers Dredge Base location
- **Office Space** – General-use office suites available.

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